



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

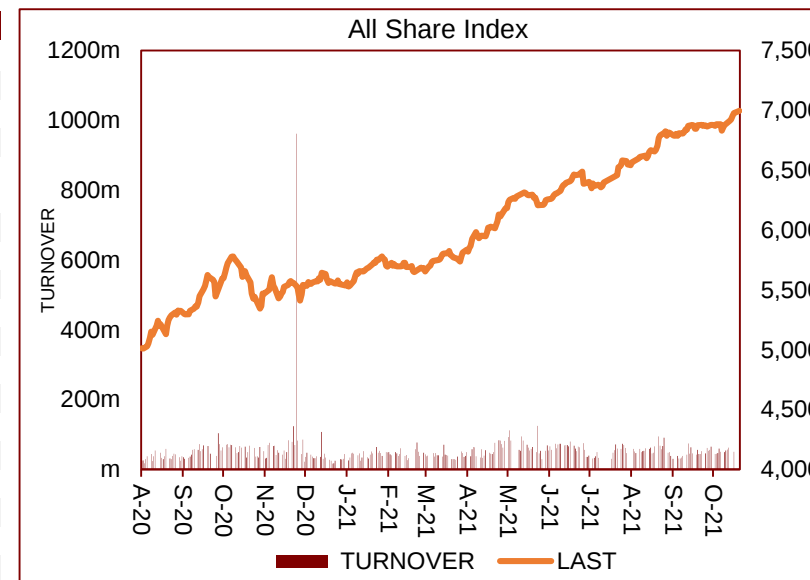
Monday, November 1, 2021





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,133.86	0.37	0.48	0.37	3.92	28.63	41.97 KWD	2.98	25.39
Kuwait Premier Index	7,716.66	0.31	0.51	2.94	2.94	27.53	31.33 KWD	2.34	26.61
Kuwait Main Index	6,010.52	0.54	0.28	6.85	6.85	31.88	10.64 KWD	4.86	21.98
NIC 50	8,614.02	0.59	0.46	2.87	2.87	27.53	28.60 KWD	2.32	25.61
Kuwait Sector									
Banking	1,623.15	0.20	0.34	0.20	2.98	28.57	23.93 KWD	1.24	27.61
Telecom	1,101.35	-0.16	0.26	-0.16	0.52	-0.09	3.39 KWD	0.78	13.84
Industrials	1,207.97	0.40	-0.21	0.40	3.50	35.56	4.27 KWD	1.00	13.12
Financial services	1,458.79	1.43	2.08	1.43	10.60	56.91	3.64 KWD	0.92	12.11
Real estate	1,376.47	0.53	0.48	0.53	7.58	44.49	2.95 KWD	0.82	29.61
Basic materials	1,116.25	1.52	1.52	1.52	2.53	24.22	0.98 KWD	1.89	26.51
Health care	795.15	0.04	0.04	0.04	-0.09	-3.81	0.39 KWD	4.55	13.23
Consumer services	773.93	-0.26	-0.18	-0.26	-1.22	3.69	0.65 KWD	1.11	11.25
Insurance	1,458.46	-1.28	-1.37	-1.28	0.58	26.15	0.62 KWD	0.84	9.97
Consumer Disc	1,280.17	1.28	0.82	1.28	14.59	56.39	0.24 KWD	1.38	9.64
Energy	1,481.90	1.58	1.51	1.58	7.63	16.02	0.30 KWD	1.07	15.06
Technology	785.70	1.89	-2.70	1.89	9.98	56.30	0.01 KWD	0.90	0.00
Utilities	623.68	0.00	0.85	0.42	0.00	-14.44	0.26 KWD	4.94	20.42



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,722.95	0.16	-0.22	0.25	2.07	34.91	10,516 SAR	2.65	19.28
Qatar (QE Index)	11,752.58	-0.10	-0.34	0.01	2.45	12.62	596 QAR	1.68	15.92
Dubai (DFMGI)	2,881.55	0.61	0.71	1.27	1.27	15.63	313 AED	1.58	21.57
Abu Dhabi (ADI)	7,924.65	0.76	0.66	0.76	2.93	57.07	1,358 AED	1.87	23.81
Bahrain (BAX)	1,759.95	0.97	1.02	0.97	3.19	18.13	18 BHD	1.17	11.15
MUSCAT SE INDEX	4,059.27	-0.39	-0.08	-0.39	2.96	10.95	5 OMR	0.90	13.25
Developed Markets									
MSCI World Index	3,174.73	-0.15	0.00	0.04	5.59	18.02			
U.S. (S&P 500)	4,605.38	0.33	1.33	6.91	6.91	22.61			
U.K. (FTSE 100)	7,265.36	0.38	0.38	0.38	2.52	12.46			
Japan (Topix)	2,044.72	2.18	2.18	2.18	0.72	13.30			
Emerging Markets									
MSCI EM Index	1,264.75	-1.41	0.00	0.00	0.93	-2.05			
China (SSE Composite)	3,544.48	-0.08	-0.08	-0.08	-0.66	2.06			
India (Sensex)	60,138.46	1.40	1.48	1.48	1.79	26.04			

What Move the GCC markets ,

Oil Prices

oil prices rose on Monday as expectations of strong demand and a belief that a key producer group will not turn on the spigots too fast helped reverse initial losses caused by the release of fuel reserves by China, the world's biggest energy consumer, Brent crude futures rose 69 cents, or 0.8%, to \$84.42 a barrel.

Kuwait Market

The market closed today up by + 0.37%, value traded 73.7 million KD, Premier market value traded reached 33.6 million KD and closed at 7,716.66 up by + 0.31%.

Saudi Market

The Market closed up today by + 0.16%, with positive macroeconomic sentiments bounce of oil reaching \$84.42 or + 0.08%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



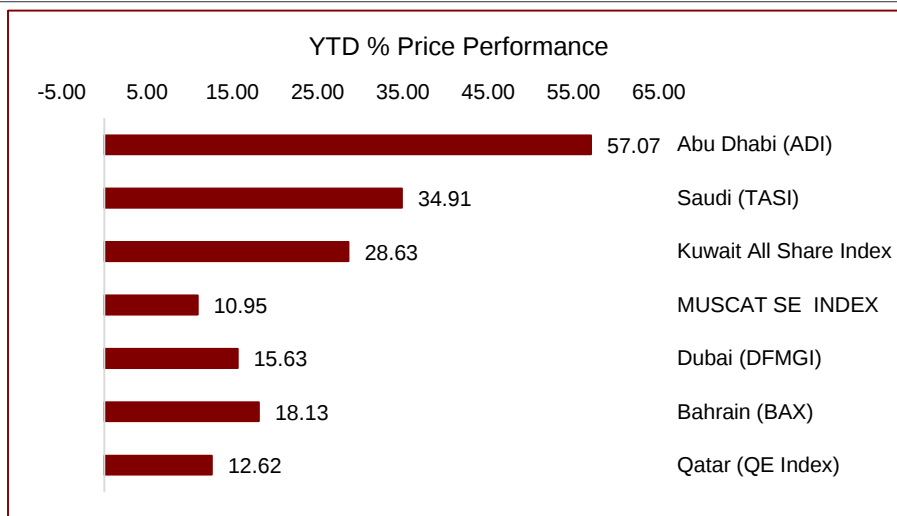
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.986	-0.40	-0.30	-0.30	3.57	23.38	7.13 KWD	1.84	27.00
KFH	0.842	0.72	1.20	0.72	2.43	36.81	7.06 KWD	3.25	32.00
Zain	0.597	-0.33	0.17	-0.33	-0.33	-1.49	2.59 KWD	2.24	13.84
BOUBAYAN BANK	0.787	0.25	0.26	2.08	2.08	44.93	2.50 KWD	3.56	34.00
Agility	0.990	0.20	-0.50	1.02	1.02	61.91	2.21 KWD	1.78	27.58
Saudi Arabia									
ARAMCO	37.75	-0.40	0.13	5.00	5.00	8.00	7,580.00 SAR	7.36	22.92
SABIC	127.80	0.79	-0.62	0.63	0.63	26.43	380.40 SAR	2.25	35.00
STC	115.00	-0.17	-1.37	0.17	-9.13	8.87	230.40 SAR	3.36	20.71
AL-RAJHI BANK	139.20	0.14	0.72	0.43	13.87	89.67	347.50 SAR	5.46	25.01
NCB	65.40	0.31	-0.46	0.61	6.84	51.33	291.97 SAR	1.81	19.11
United Arab Emirates									
ETISALAT.AD	25.86	1.02	1.02	1.02	7.66	53.02	222.64 AED	4.72	24.19
FAB.AD	18.20	2.25	2.13	2.25	2.36	41.09	194.38 AED	1.78	15.99
EMIRATES NBD	13.85	0.73	-0.72	0.73	-2.46	34.47	86.85 AED	1.02	10.88
DB ISLAMIC BK	5.13	0.39	0.39	0.39	3.64	11.28	37.00 AED	0.97	13.63
EMAAR PROPERT	4.06	0.50	1.25	0.50	-0.49	15.01	28.93 AED	0.52	13.32
Qatar									
QNB	20.38	-0.10	-0.49	6.53	6.53	14.41	188.90 QAR	1.88	16.00
INDUSTRIES QAT	15.84	-2.22	0.00	-2.10	2.65	45.91	98.26 QAR	2.62	14.71
QA ISLAMIC BK	18.24	0.22	-0.87	0.33	0.05	6.72	43.11 QAR	1.80	13.57
MASRAF AL RAYA	4.75	1.06	-0.31	6.27	6.27	5.08	35.34 QAR	2.38	15.83
MESAEED PETRO	2.32	5.36	-3.42	5.36	2.70	13.24	27.71 QAR	1.66	16.86
OMAN									
BANK MUSCAT	0.482	-2.03	-1.22	7.56	7.56	34.44	1.76 OMR	0.84	8.33
OMANTEL	0.760	-0.52	0.54	0.54	0.54	2.76	0.57 OMR	1.04	7.69
BANK DHOFAR	0.132	1.54	1.54	12.82	12.82	36.08	0.39 QAR	0.56	14.93
NAT BANK OF OMAN	0.190	-2.56	0.00	4.86	4.86	21.25	0.32 QAR	0.58	12.71
OMINVEST	0.310	0.00	-2.53	-1.91	-1.91	-8.88	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
20-Oct-21	20.83%	10.35%	0.06%	0.37%	0.40%	4.67%	2.64%	10.90%	5.26%	4.14%
27-Oct-21	20.84%	10.42%	0.06%	0.36%	0.40%	4.72%	2.66%	10.89%	5.26%	4.27%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.37 %The leading sector best performance indices today are Energy 1.58 % Basic materials 1.52 % Financial services 1.43 % respectively

Telecommunication sector are down today by -0.16 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-28.72 %

KSA

Saudi Armco has a negative performance today by - 0.40 %, SABIC has a positive performance today by + 0.79 %

STC has a negative performance today by - 0.17 %, Al Rajhi Bank has a positive performance today by + 0.14 %

UAE

ETISALAT AD closed up today by + 1.02%, and act defensively with COVID19



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